
SMSF Standard Fee Scale

Sovereign Valuations provides ATO-compliant property assessments for SMSF compliance purposes. Our experienced team provides accurate advice across all asset classes including residential, commercial, and specialized properties.

The below fee scale is for desktop restricted property assessments, which is suitable for the majority of properties however, there will be circumstances where an onsite inspection is deemed appropriate, and those properties would be flagged with the client on a case-by-case basis and a quote provided. The below scale fees are valid through to 30th June 2023.

Residential Property Assessments

Asset Value	Assessment Cost	Tenancy
Up to \$1 Million	\$275 including GST	Single residential property
\$2 – \$3 Million	\$495 including GST	Single residential property
> \$3 Million, complex or retrospective	Request a quote	Single residential property

Commercial Property Assessments

Asset Value	Assessment Cost	Tenancy
Up to \$2 Million	\$440 including GST	Up to two tenants
\$2 – \$3 Million	\$660 including GST	Up to two tenants
> \$3 Million or complex holdings	Request a quote	Three or more tenants

Should you have any enquiries, please contact Peter Ferrier on 1300 710 000 or p.ferrier@sovereignvaluations.com.au

Issued by

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